

SELECTED KEY FIGURES

Investis financial key figures		31.12.2018	31.12.2017
Revenue	CHF 1,000	197,491	189,987
EBITDA before revaluations/disposals	CHF 1,000	39,724	37,311
EBIT	CHF 1,000	74,575	60,871
Net profit	CHF 1,000	54,376	57,604
Net profit excluding revaluation effect	CHF 1,000	35,576	26,789
Funds from operations (FFO) ¹⁾	CHF 1,000	61,145	29,460
Total assets			
Total assets	CHF 1,000	1,423,653	1,238,222
Mortgages and bonds	CHF 1,000	545,631	436,357
Gross LTV		41%	39%
Deferred tax liabilities	CHF 1,000	177,639	154,977
Shareholders' equity	CHF 1,000	588,511	568,989
Equity ratio		41.3%	46.0%
Number of employees			
Headcount (as at period end)		1,391	1,420
FTE (full-time equivalent, average over the period)		1,169	1,143

1) FFO is defined as cash flow from operating activities + investments in properties held for sale + interest received less interest paid.

Data per share		31.12.2018	31.12.2017
Share ratios			
Share capital	CHF 1,000	1,280	1,280
Number of registered shares issued		12,800,000	12,800,000
Nominal value per share	CHF	0.10	0.10
Share data			
NAV per share	CHF	45.89	44.38
NAV per share excluding deferred taxes with regard to properties	CHF	59.59	55.91
Earnings per share (basic/diluted)	CHF	4.27	4.49
Gross dividend ¹⁾	CHF	2.35	2.35
Dividend yield ¹⁾		3.8%	3.8%
Payout ratio ¹⁾		55.4%	52.4%
Share price			
Share price – high	CHF	67.80	64.95
Share price – low	CHF	56.60	55.40
Share price at end of period	CHF	61.80	62.65
Average number of shares traded per day		1,762	5,562
Market capitalisation at end of period	CHF 1,000	791,040	801,920

1) Intended distribution per share 2018 in accordance with the proposal to the Annual General Meeting of 29 April 2019.

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Properties key figures		31.12.2018	31.12.2017	
Residential investment properties	CHF 1,000	1,146,271	940,629	
Commercial investment properties	CHF 1,000	102,729	127,784	
Investment properties under construction	CHF 1,000	25,073	14,826	
Undeveloped plots of land	CHF 1,000	1,673	1,673	
Properties held for sale	CHF 1,000	69,476	35,805	
Total property portfolio	CHF 1,000	1,345,221	1,120,717	
Total buildings		157	139	
Total residential units		2,911	2,508	
Average discount rate		3.49%	3.62%	
Revenue		CHF 1,000	54,983	47,492
Like-for-like rental growth		1.7%	1.9%	
EBITDA before revaluations/disposals		CHF 1,000	34,953	32,394
EBIT		CHF 1,000	71,864	58,039
Annualised full occupancy property rent		CHF million	57.7	51.5
Annualised property rent		CHF million	56.0	49.6
Vacancy rate		2.9%	3.5%	
Real Estate Services key figures		31.12.2018	31.12.2017	
Rents under management	CHF billion	1.74	1.68	
Revenue		CHF 1,000	147,832	147,637
Of which property management		54%	53%	
Of which facility services		46%	46%	
Of which other		0%	1%	
EBIT		CHF 1,000	7,701	7,839
EBIT margin		5.2%	5.3%	