

SELECTED KEY FIGURES

INVESTIS FINANCIAL KEY FIGURES		
CHF 1,000	31.12.2021	31.12.2020
Revenue	215,997	178,689
EBITDA before revaluations/disposals ¹⁾	53,673	45,523
EBIT	235,081	136,216
Net profit	200,680	113,596
Net profit excluding revaluation effect ¹⁾	41,303	45,083
Funds from operations (FFO) ¹⁾	34,349	37,423
Total assets	1,820,537	1,555,986
Total property portfolio	1,734,932	1,489,955
Interest-bearing financial liabilities	648,500	560,000
Gross LTV ¹⁾	37.4%	37.6%
Deferred tax liabilities	164,634	137,752
Shareholders' equity	967,978	821,952
Equity ratio	53.2%	52.8%
Number of employees		
Headcount (as at period end)	2,299	1,321
FTE (full-time equivalent, average over the period)	1,440	1,034
DATA PER SHARE		
CHF	31.12.2021	31.12.2020
Share capital	1,280,000	1,280,000
Number of registered shares issued	12,800,000	12,800,000
Nominal value per share	0.10	0.10
NAV per share ¹⁾	75.89	64.49
NAV per share excluding deferred taxes with regard to properties ¹⁾	88.73	75.22
Earnings per share (basic/diluted)	15.74	8.91
Gross dividend ²⁾	2.50	2.50
Dividend yield ^{1,2)}	2.4%	2.7%
Payout ratio ^{1,2)}	16.0%	28.2%
Share price – high	109.00	91.60
Share price – low	86.00	70.20
Share price at end of period	104.50	91.40
Average number of shares traded per day	2,981	2,488
Market capitalisation at end of period (CHF million)	1,338	1,170

PROPERTIES KEY FIGURES

CHF 1,000	31.12.2021	31.12.2020
Residential investment properties	1,605,772	1,365,595
Commercial investment properties	111,993	75,153
Investment properties under construction	263	27,706
Properties held for sale	16,904	21,501
Total property portfolio	1,734,932	1,489,955
Total buildings	171	167
Total residential units	3,073	3,006
Average discount rate (real)	2.84%	3.15%
Revenue	60,022	57,869
Like-for-like rental growth ¹⁾	1.3%	1.6%
EBITDA before revaluations/disposals ¹⁾	39,978	37,226
EBIT	225,117	130,593
Gross rental income (CHF million)	64.2	58.6
Net rental income (CHF million)	62.8	56.8
Vacancy rate	2.2%	3.0%

REAL ESTATE SERVICES KEY FIGURES

CHF 1,000	31.12.2021	31.12.2020
Revenue	159,850	124,605
of which property management	38%	48%
of which facility services	62%	52%
EBIT	14,895	10,763
EBIT margin	9.3%	8.6%
Rents under management (CHF billion)	1.51	1.42

- 1) The section "Alternative Performance Measures" includes definitions of performance measures that are not defined under Swiss GAAP FER.
- 2) Intended distribution 2021 in accordance with the proposal to the Annual General Meeting of 3 May 2022.