

SELECTED KEY FIGURES

INVESTIS FINANCIAL KEY FIGURES		
CHF 1,000	31.12.2022	31.12.2021
Revenue	227,548	215,997
EBITDA before revaluations/disposals ¹⁾	53,524	53,673
EBIT	180,399	235,081
Net profit	151,825	200,680
Net profit excluding revaluation effect ¹⁾	93,751	41,303
Funds from operations (FFO) ¹⁾	51,780	34,349
Total assets	1,597,358	1,820,537
Total property portfolio	1,507,923	1,734,932
Interest-bearing financial liabilities	319,000	648,500
Gross LTV ¹⁾	21.2%	37.4%
Deferred tax liabilities	142,636	164,634
Shareholders' equity	1,069,675	967,978
Equity ratio	67.0%	53.2%
Number of employees		
Headcount at end of period	2,334	2,299
FTE (full-time equivalent, average over the period)	1,526	1,440
DATA PER SHARE		
CHF	31.12.2022	31.12.2021
Share capital	1,280,000	1,280,000
Number of registered shares issued	12,800,000	12,800,000
Nominal value per share	0.10	0.10
NAV per share ¹⁾	83.96	75.89
NAV per share excluding deferred taxes with regard to properties ¹⁾	95.07	88.73
Earnings per share (basic/diluted)	11.90	15.74
Gross dividend ²⁾	2.50	2.50
Dividend yield ^{1,2)}	2.5%	2.4%
Payout ratio ^{1,2)}	21.1%	16.0%
Share price – annual high	115.00	109.00
Share price – annual low	84.80	86.00
Share price at end of period	101.50	104.50
Average number of shares traded per day	3,131	2,981
Market capitalisation at end of period (CHF million)	1,299	1,338

PROPERTIES KEY FIGURES

CHF 1,000	31.12.2022	31.12.2021
Residential investment properties	1,383,135	1,605,772
Commercial investment properties	108,170	111,993
Investment properties under construction	263	263
Properties held for sale	16,354	16,904
Total property portfolio	1,507,923	1,734,932
Total buildings	149	171
Total residential units	2,445	3,073
Average discount rate (real)	2.74%	2.84%
Revenue	57,790	60,022
Like-for-like rental growth ¹⁾	1.0%	1.3%
EBITDA before revaluations/disposals ¹⁾	36,802	39,978
EBIT	167,342	225,117
Gross rental income (CHF million)	53.9	64.2
Net rental income (CHF million)	53.2	62.8
Vacancy rate	1.3%	2.2%

REAL ESTATE SERVICES KEY FIGURES

CHF 1,000	31.12.2022	31.12.2021
Revenue	173,512	159,850
of which property management	35%	38%
of which facility services	65%	62%
EBIT	18,367	14,895
EBIT margin	10.6%	9.3%
Rents under management (CHF billion)	1.58	1.51

- 1) The section "Alternative Performance Measures" includes definitions of performance measures that are not defined under Swiss GAAP FER.
- 2) Intended distribution per share in accordance with the proposal to the Annual General Meeting.